

KEEI International Conference on
New Energy Options for Green Growth

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Westin Chosun Hotel, Seoul
September 2, 2009

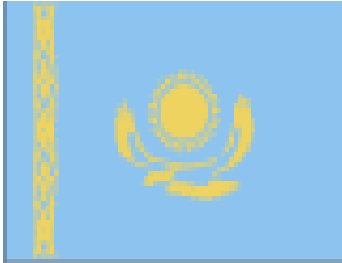
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1. Central Asia

Kazakhstan



Area	2,725,000 km ² (12 times of the Korean Peninsula)
Population	15.4 million ('09.06)
Ethnic groups	Kazakh(51%), Russian(32%), 130 nations
Languages	Kazakh+Russian(95%) : official
Religions	Muslim(47%), Russian Orthodox(44%), Protestant(2%)
Economy	GDP \$177billion ('08), Growth Rate 3.0%('08), 8.5('07), 10.6('06)
Natural Resources	Natural Gas(No.15, Proved reserves 2,485Bcm), Oil (No.7, Proved reserves 30billion bbl), Mineral resources(Tungsten, etc.)

Source: Central Intelligence Agency(CIA), The World Factbook, The Kazakhstan Embassy , Wood Mackenzie

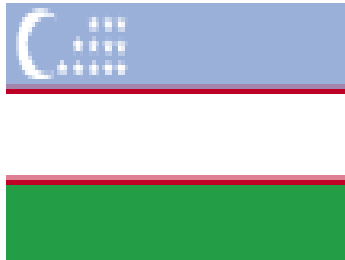
Turkmenistan



Area	488,100 km ² (2.2 times of the Korean Peninsula)
Population	4.8 million ('09.05)
Ethnic groups	Turkmen(85%), Uzbek(5%), Russian(4%)
Languages	Turkmen(72%), Russian(12%), Uzbek(9%)
Religions	Muslim(89%), Russian Orthodox(9%), other(2%)
Economy	GDP \$28.8 billion('08), Growth rate 3%('08), 6%('07), 6%('06)
Natural Resources	Natural Gas (No.12, Proved reserves 2,832Bcm, Pipeline 8,000km), Oil(Proved reserved 600million bbl)

Source: Central Intelligence Agency(CIA), The World Factbook, The Ministry of Foreign Affairs and Trade

Uzbekistan



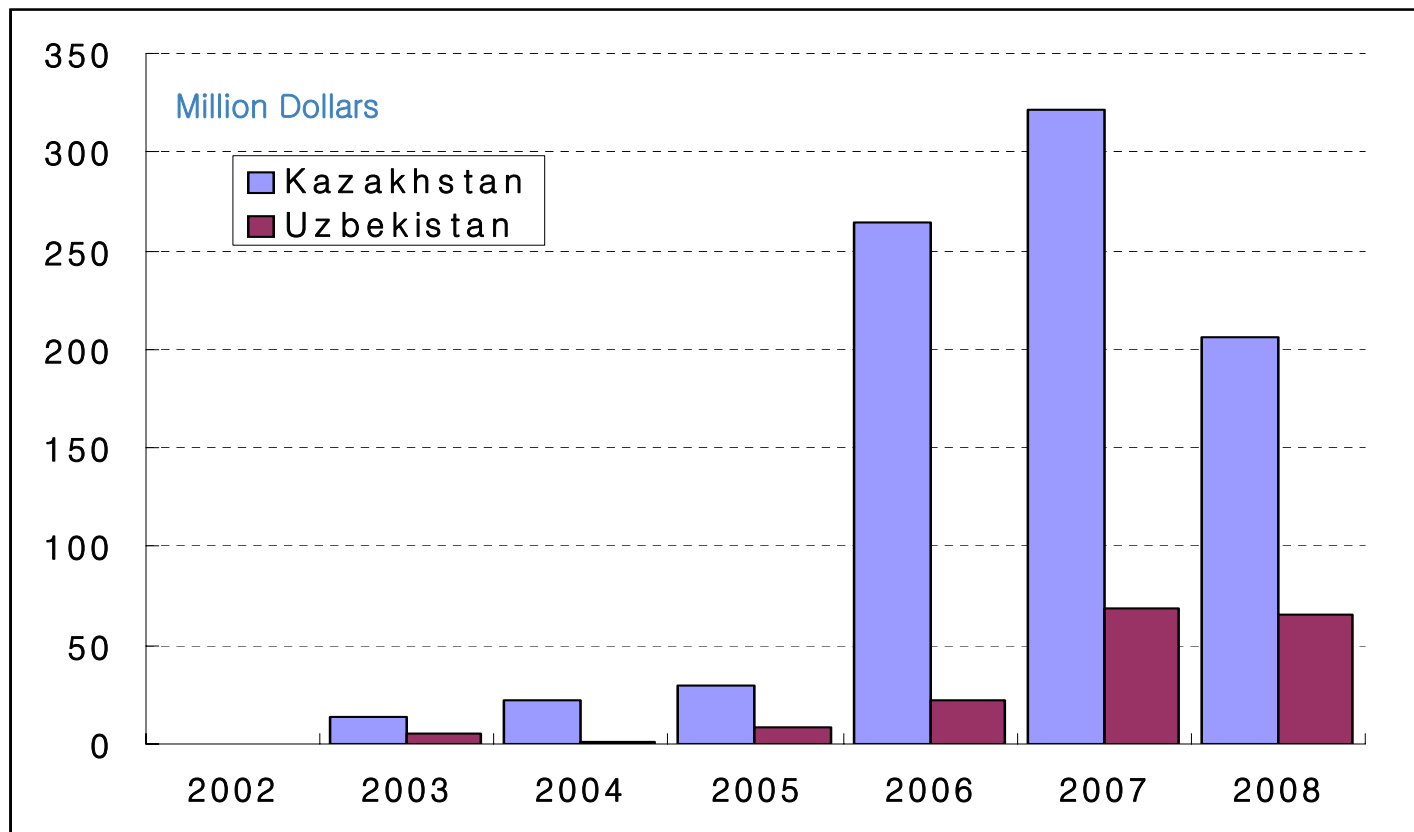
Area	447,400 km ² (2 times of the Korean Peninsula)
Population	27.6 million ('09.06)
Ethnic groups	Uzbek(71%), Russian(7%), Tajik(5%), 100 nations
Languages	Uzbek(74%), Russian(15%), Kazakh(3%)
Religions	Muslim(88%), Russian Orthodox(9%), other(3%)
Economy	GDP \$26.2 billion('08), Growth rate 8.9%('08), 9.5('07), 7.3('06)
Natural Resources	Natural Gas (No.18, Proved reserves 1,841Bcm) - Producted in 51 fields of Oil, 25 fields of Natural Gas('07)

Source: Central Intelligence Agency(CIA), The World Factbook, The Uzbekistan Embassy

2. Korea's Investment Trend on Central Asia

◆ A steady rise of investment on Central Asia

- But a temporary decrease in 2008 because of Global Economic Crisis
- There is few or no investment on Turkmenistan

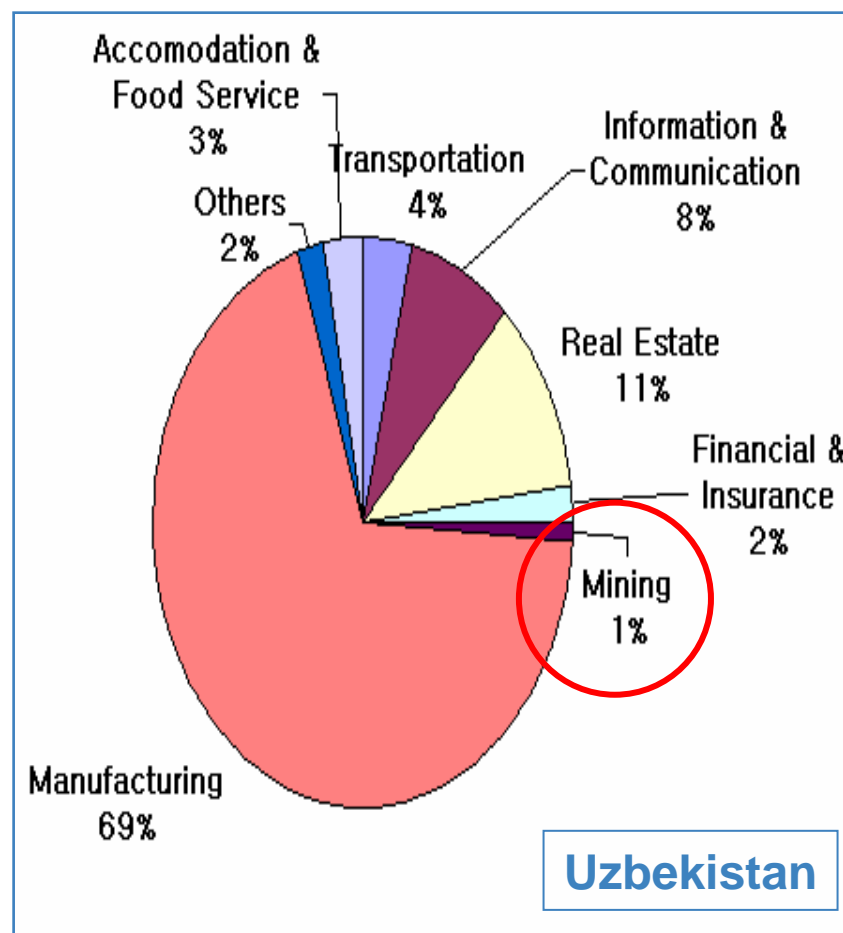
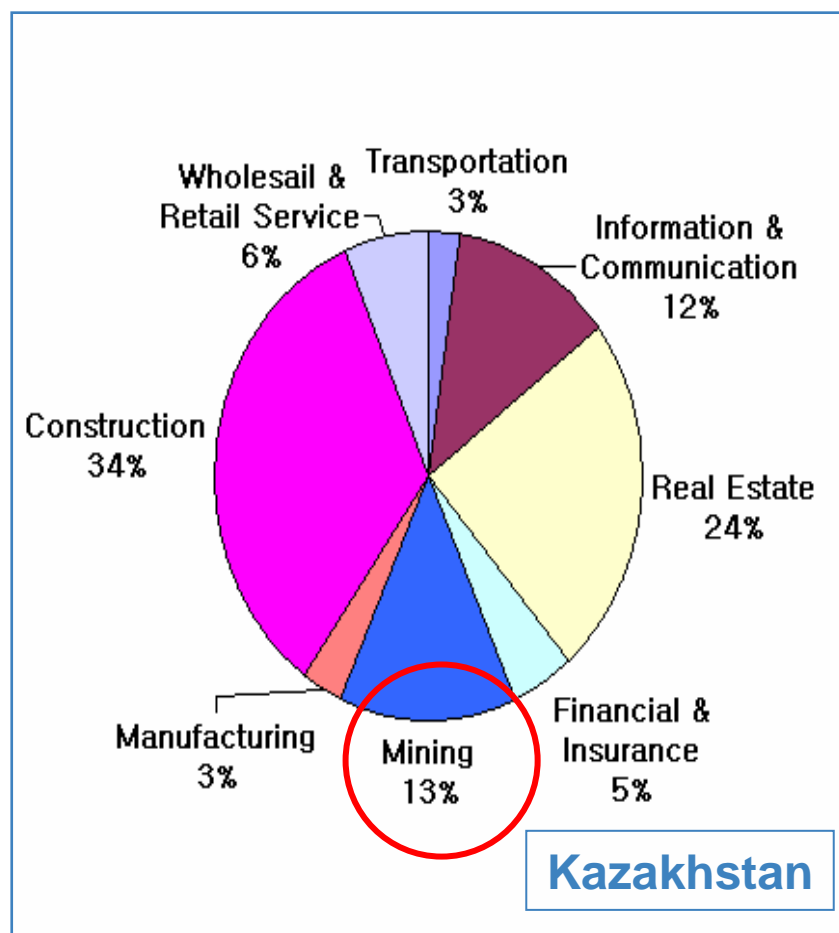


Source : Korea Exim Bank

3. The proportion of total investment by Industry

◆ Investment on resource development is insignificant

- It is necessary to increase the relationship with resource development between Korea and Central Asia countries



Source : Korea Exim Bank

4. The present status of Korea's participation in Oil & Gas field development in Central Asia

◆ Kazakhstan

	Field(Stake)	Reserve	Status
Oil	Zhambyl(27%)	1.00	Exploration
	ADA(75%)	0.17	Exploration
	Block 8(100%)	0.25	Exploration
	West Bozoba(50%)	0.20	Exploration
	Sarcramabas(50%)	0.16	Exploration
	Yegizkara(50%)	0.21	Exploration
Gas	South Karpovsky(50%)	2.20	Exploration

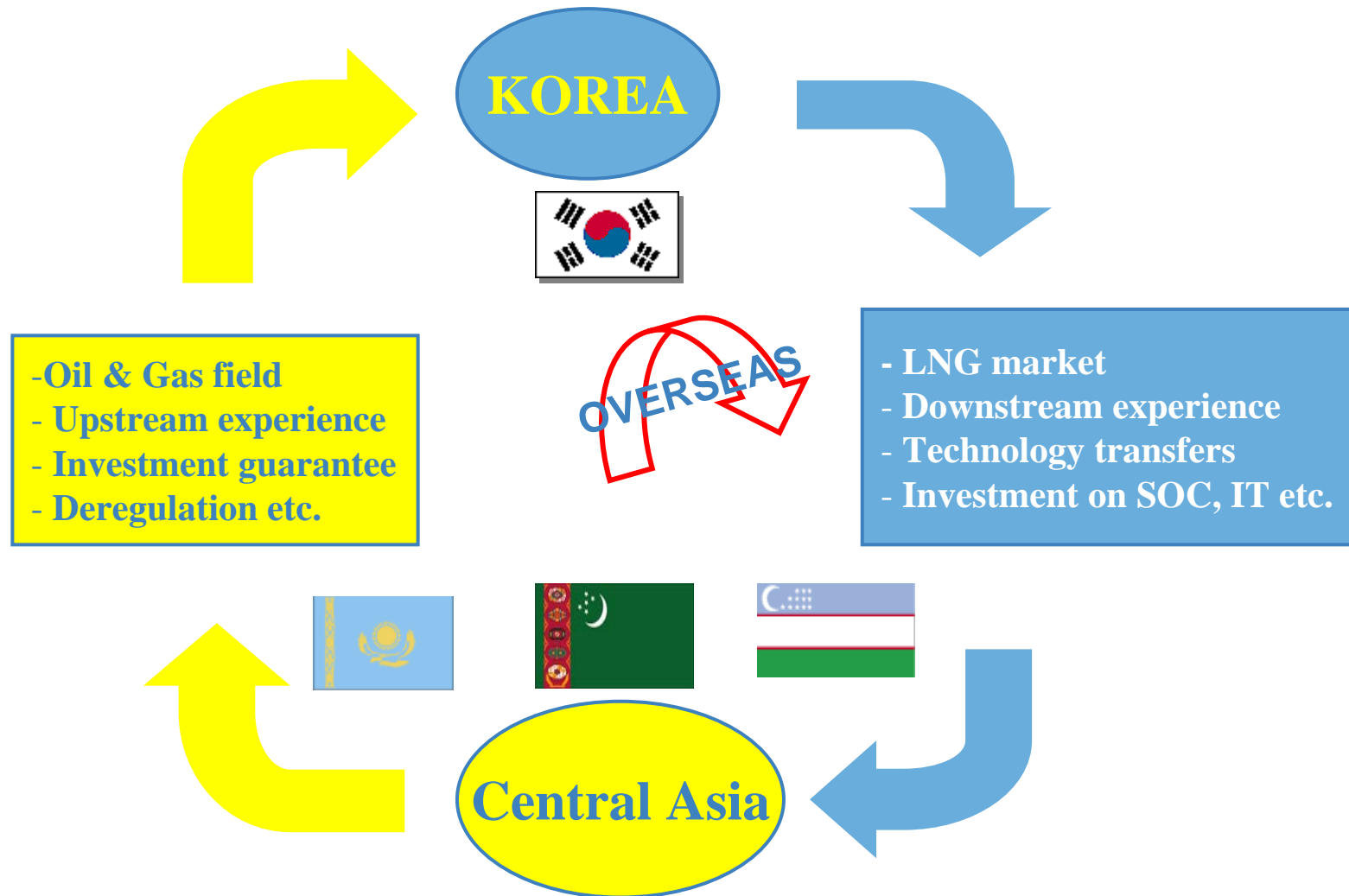
◆ Uzbekistan

	Field(Stake)	Reserve	Status
Oil	Namangan-chust	0.8	Exploration
Gas	Aral Sea(20%)	8.0	Exploration
	Surgil(50%)	4.3	Production
	Uzunkui	7.9	Exploration

Unit : Oil(Billion bbl), Gas(Trilion cubic feet)

5. For the Next Step

[Business Model of Investment Cooperation]



Altaic Cultures

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❖ Korea-Central Asia Culture Exchange Association

- Korea-Kazakhstan Friendship Association ('92~)
- Culture-Arts and Information-Services of various fields Exchange with 5 countries in Central Asia('05~)

❖ "Korean Culture Day" Event

- Organizer – Korea-Central Asia Culture Exchange Association
- Time-Place – '09.06.22 ~ 27, Turkmenistan
- Contents - Traditional Art Performances
- Sponsor – **KOGAS**, KNOC(Korea National Oil Corporation), KORES (Korea Resources Corporation)

❖ Korea-Central Asia Culture Exchange Festival 'Feast of Silk'

- Organizer – Ministry of Culture, Sports&Tourism, Ministry of Knowledge Economy
- Time-Place – '09.05.15~20, The National Theater of KOREA
- Contents - Traditional-Modern Art Performances, Film-Photographs Exhibition
- Sponsor – **KOGAS**, KNOC, KORES



* Kazakh Folk Ensemble 'Sazgen'



* Uzbekistan Folk Orchestra 'Sogdiana'



Thank you

