



### **HYDROGEN AND FUEL CELL**

# TO STRENGTHEN THE VALUE CHAIN AND ADDED VALUE IN GERMANY

Presented by Tom Elliger 2014-10-23



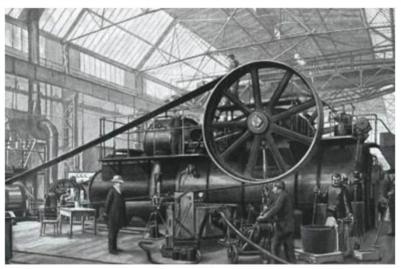


- 1 TÜV SÜD at a glance
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  Preparing Hydrogen+Fuel Cell Markets
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- 4 conclusions

### Our heritage: 148 years of business success







Establishment of a Mannheim-based steam boiler inspection association by 21 operators and owners of steam boilers, with the objective of protecting man, the environment and property against the risk emanating from a new and largely unknown form of technology

**1910** First vehicle periodic technical inspection (PTI)

1926 Introduction of the "TÜV mark / stamp" in Germany

Development of a Bavaria-wide network of vehicle inspection centres in the late 1950s

Conglomeration of TÜVs from the southern part of Germany to form TÜV SÜD and the expansion of business operations into Asia

2006 Expansion of services in ASEAN by acquiring Singapore-based PSB Group

Launch of Turkey-wide vehicle inspection by TÜVTURK

**Today** TÜV SÜD continues to pursue a strategy of internationalisation and growth





## TÜV SÜD in numbers: Growing from strength to strength



One-stop technical solution provider

150 years of experience

800 locations worldwide

1,900 million Euro in sales revenue 2013

20,200 employees worldwide



Note: Figures have been rounded off.

### Technical expertise & broad industry knowledge













# Testing & product certification

Chemical, physical, mechanical, electrical and environmental testing and product certification.

## Inspection

Product, system, building, plant and infrastructure inspection.

## Knowledge services

Safety, quality, risk, environmental protection and regulatory advisory.

# Auditing & system certification

Audits system certification in a variety of fields including quality, safety, energy, IT security, social compliance and environment.

## Training

Training in work safety, technical skills, management systems and executive programs.



**Market access** 



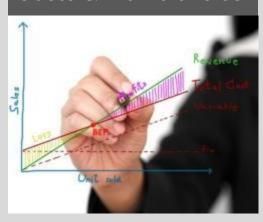
**Productivity & profits** 



**Brand reputation** 



**Costs & inefficiencies** 



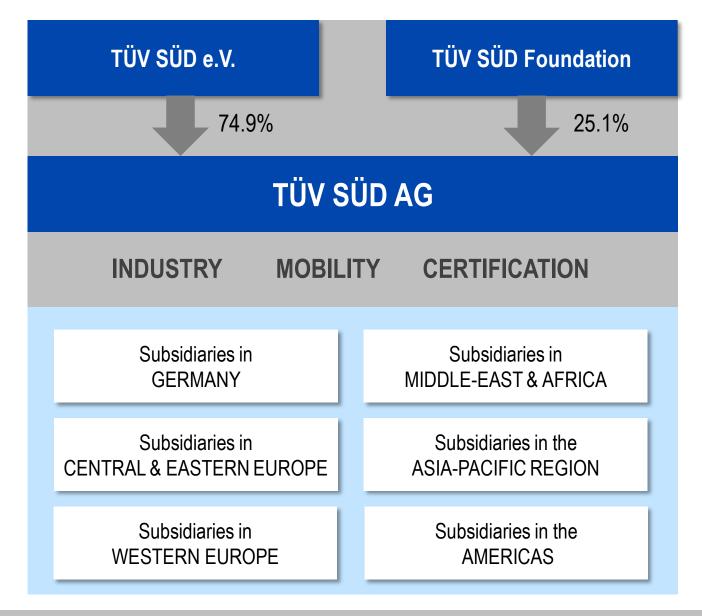
Time to market



**Business risks** 

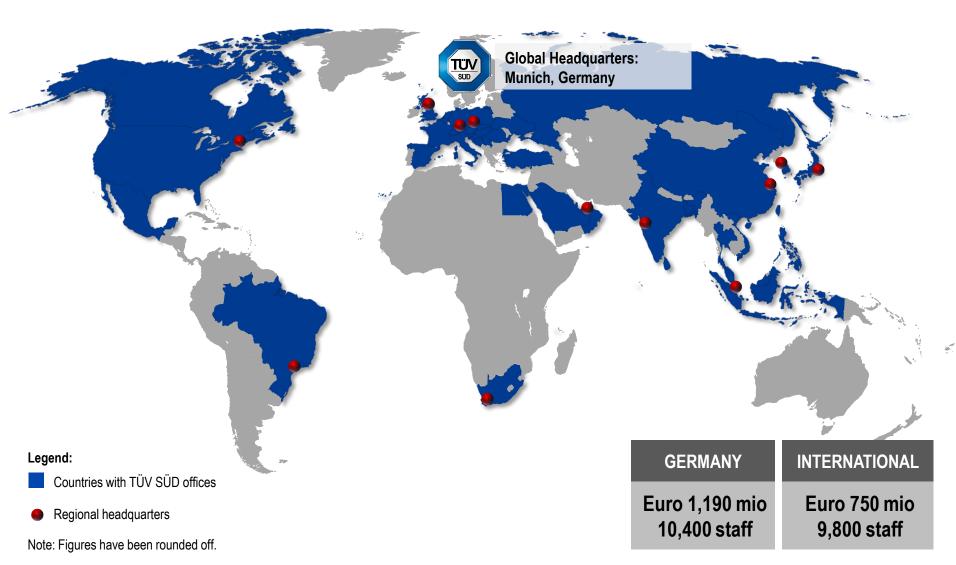






### Global expertise. Local experience.

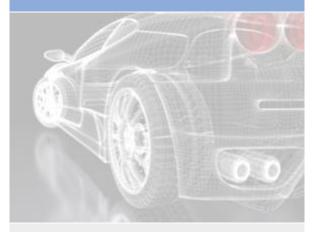




## TÜV SÜD Business Segment - Industry



### **Mobility**



- Services for
  - automotive suppliers and Original Equipment Manufacturers (OEM)
  - repair shops and car dealerships, leasing companies and fleet management companies
  - government transport authorities
  - private vehicle owners

### **Industry**



- Services for investors, operators and equipment manufacturers
  - of Chemical, Oil and Gas Industry
  - Power and Energy Industry, include Nuclear, Conventional and Renewables
  - Manufacturing & industrial machinery Industry
  - Rail and Infrastructure Industry
  - Real Estate

### Certification



- Services for
  - industrial equipment and material manufacturers
  - manufacturers and suppliers of consumer products
  - medical device manufacturers and health care providers
  - manufacturers and operators of telecommunication and IT equipment

## TÜV SÜD Industry – Main Activities



## **Plant Engineering**



Steam- and Pressure Engineering



Energy and Technology



## **Environmental Engineering**



**Civil Engineering** 



**Electrical and Building Services Engineering** 



### **Lift and Cranes**



## References: Dubai Eye









## King Abdullah Financial District - International





## King Abdullah Financial District - International





### SAMSUNG Semiconductor Plant in China and Korea













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## Political background for the transition to renewable energies

### Three reasons why it is inevitable to change the energy system in Germany:



Climate protection: Global responsibility for the next generation.



**Energy security:** More independency from fossil fuels.



2014-10-23

Securing the economy: Creating new markets and jobs through innovations.



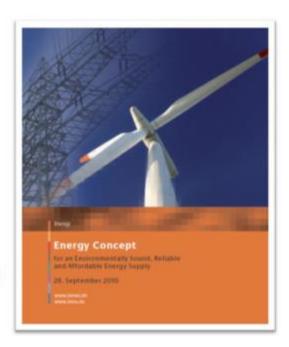
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## Political Climate and Energy Targets for Germany

- Reducing GHG across all sectors (1990 baseline):
   40% by 2010 → 80% by 2050
- Share of renewable energies of the gross final energy consumption:
  - 18% by 2020 → 60% by 2050
- The share of renewable energies for the electric power supply:
   40-45% by 2025 → 55-60% by 2035
- Reducing primary energy consumption:
   20% by 2020 → 50% by 2050.
- Increase of Energy productivity:
   2.1% per year compared to final energy consumption.
- Decrease of electricity consumption (baseline 2008):
   10% by 2020 → 25% by 2050
- Compared to 2008, heat demand in buildings is to be reduced by 20% by 2020, while primary energy demand is to fall by 80% by 2050.





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## National Innovation Programme for Hydrogen and Fuel Cell Technology (NIP) Preparing Hydrogen and Fuel Cell Markets



### Transportation (54%\*)

- H<sub>2</sub> production and infrastructure
- Expanding vehicle fleets and hydrogen infrastructure starting from key regions



### Stationary Applications (36%\*)

Micro CHP for residential use

 Industrial gensets for CHP and trigeneration



\* distribution according to the National Development Plan

### Special Markets (10%\*)

- IT, telecommunications
- Logistics, leisure and tourism markets





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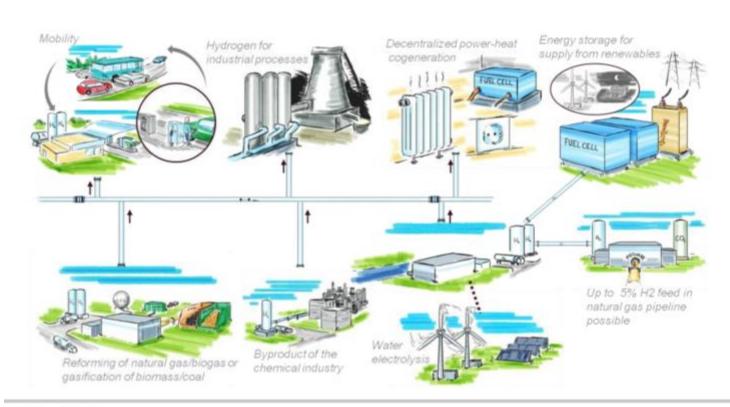


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## NIP Programm - Why hydrogen?





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# National Innovation Programme for Hydrogen and Fuel Cell Technology (NIP) BMVI-funding Status 12/2013





program area	Budget k€	funding k€ Lol & approved k€ In discussion €k		
transportation	579.058	276.755	238.361	38.394
H2-production	44.002	21.795	14.792	7.003
industrial applications	91.302	47.667	29.904	17.764
residential cogeneration	140.171	65.557	55.063	10.494
special markets	137.767	67.219	51.700	15.518
cross-cutting issues	31.777	16.299	6.824	9.475

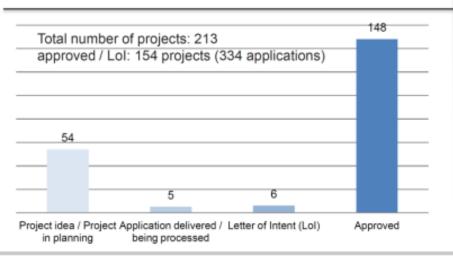
7.411

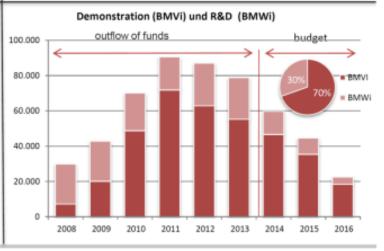
502.703

15.439

1.039.516

3%		<ul> <li>transportation</li> </ul>
14%		■ H2-production
13%	56%	■ industrial applications
10%		residential cogeneration
		special markets
		cross-cutting issues







innovative drive systems

product line



7.411

98.648

404.055

### NIP - National Innovation Programm for Hydrogen & Fuel Cell Technology



## NIP - Integrated Approach for Market Preparation



### Technology

- · components
- · subsystem
- · systems + products

### Application

- cost
- · reliability
- · lifetime

### Markets

- · customer acception
- safety
- · approval processes



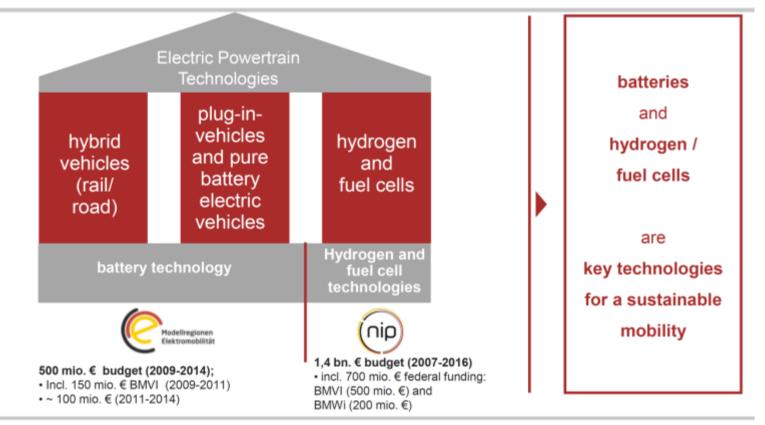






### Market Preparation for Eletro-Mobility

Three pillars of electrifying the powertrain





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## Political Framework for the Transport Sector

- Share of transport in final energy consumption nearly 30%
- Tripling of energy consumption in transport since 1960, even five-fold increase in road traffic
- Goals of the German Energy Concept (2010) for Transport:
  - about -10 % until 2020 of energy consumption
  - about -40 % until 2050 of energy consumption (vs. 2005)
- → The Mobility and Fuels Strategy of the German Government outlines the way how to achieve these objectives.
- →Electrification of the drive train (BEV's and FCEV's) is an key issue to reach the targets!
- → Targets only achievable with PtG-H2 and PtG-Methane.
- →Further increase of RE then planned.
- →Large scale storage for Hydrogen is inevitable.









## Clean Power for Transport Directive General



### Targets of the directive:

- Solve the "Chicken-and-Egg-Problem" = Energy/Fuel- Powertrain Infrastructure, Safety for investment into alternative power trains due to availability of infrastructure.
- Establishment of an EU market for alternative fuels and power trains.
- Enforcements of the the EU's innovation and competitiveness

### CPT-directive covers specific infrastructure requirements for the following fuel options:

- Power for BEV's as well as charging opportunities for ships in habors.
- Hydrogen
- Methane (CNG and LNG: for street traffic and maritime applications)

### Key elements of the CPT-directive:

- Member states(MS) have to develop national implementation plans (NIP); no specific guidelines for infrastructure by the directive: MS have to decide within their NIP about a "appropriate number" for "Charging/H2/LNG&CNG"-infrastructures
- Establishment of binding technical standards and specifications for the interconnection between "Fuel / Vehicle / Infrastructure". Motivation/Target: Interoperability und antidiscriminatory availability of infrastructure.





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## Clean Power for Transport Directive Impact for the Hydrogen Technology



- Integration of the directive into national laws: 24 month after empowerment (expected: mid of 2014)
- H2-Infrastructure: 31.12.2025 (just for MS which will use the H2 option)
- Relevant Standards:
  - The hydrogen purity dispensed by hydrogen refuelling points shall comply with the technical specifications included in the ISO 14687-2 standard.
  - Hydrogen refuelling points shall employ fuelling algorithms and equipment complying with the ISO/TS 20100 Gaseous Hydrogen Fuelling specification.
  - Connectors for motor vehicles for the refuelling of gaseous hydrogen shall comply with the ISO 17268 gaseous hydrogen motor vehicle refuelling connection devices standard.
- Transition period for all fuel options: 36 month after empowerment of the directive all new or renewed fuel infrastructure has to follwe the mentioned standards.
  - Council has approved the directive.







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## Phased approach to a profitable commercial infrastructure ramp-up



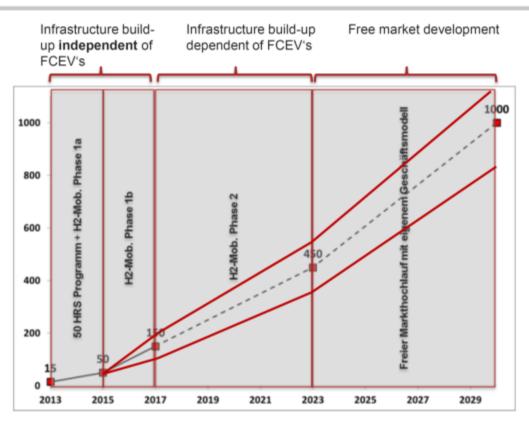




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## Timeline HRS infrastructure build-up H2-**Mobility including 50 HRS Program**



#### Until 2015:

 50 HRS are securely financed by NIP.

#### 2015 - 2017:

- Build-up of a preliminary overcapacity of HRS as basis for an independent market development by H2 Mobility
- Build up is not related to (certified) FCEV numbers

### 2017 - 2023:

 Roll-out of HRS network will depend on (certified) FCEV numbers (internal H2-Mobility allocation key)



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# In-depth analysis investigating the potential development of a hydrogen infrastructure in Germany

H<sub>2</sub> Mobility setup H<sub>2</sub> Mobility business case (joint study) H2 Mobility business and implementation plan (joint study) Negotiations for founding joint entity

Market preparation and validation

#### Main achievements

Memorandum of understanding for H<sub>2</sub> Mobility signed Sep 10, 2009 in Berlin

Consistent HRS and FCEV ramp-up scenarios for Germany agreed Design of joint entity structure outlined

Business case calculated and implementation plan outlined

### H<sub>2</sub> Mobility coalition objectives

Negotiate joint entity agreement

Win (new) H<sub>2</sub> Mobility members as investors Start HRS rollout in Germany via the CEP

Synchronize HRS rollout with FCEV ramp-up

### Partner:













### Associated Partner:













World Green Energy Forum, Gyeongju







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### Goals of the project

Preparation for the launch of natural gas-powered Fuel cell for heating



23. September 2008

- Demonstration and support of development of technical maturity to marketable products
- Develop supply chains by binding orders for large numbers
- Increase awareness among the public
- Development of concepts for integration into the supply structures
- **Training** / development of the market partners
- Validation of **requirements** against **market** and customers
- Promotion of value added in Germany







### Die Callux-Projektpartner



### Energieversorgungsunternehmen:

EnBW, E.ON, EWE ENERGIE. MVV Energie, VNG

- installieren und betreiben bereits seit Jahren. Brennstoffzellen-Heizgeräte,
- können gemeinsam eine Installations- und Betriebserfahrung von über 400 Anlagen aufweisen.



**EWE** 



Callux | Praxistest | Hintergrunde und Aktivitation | 09 10 2014



**⊠Vaillant** 

#### Hersteller:

Baxi Innotech, Hexis, Vaillant

- in Deutschland tätige Know-how-Träger in der Entwicklung von Brennstoffzellen-Heizgeräten
- Technologie: PEM und SOFC (1 kWel)
- weisen mehrjährige Betriebserfahrung mit hunderten von Anlagen auf



### Projektkoordinator:

Zentrum für Sonnenenergie- und Wasserstoff-Forschung

- umfangreiche Erfahrungen in der Bearbeitung und Abwicklung von Förderprojekten

Callux | Presistest | Hintergrunde und Aktivitäten | 09 10 2014



Kindertagesstätte in Oberderdingen (Baden-Württemberg)



Einfamilienhaus in Ötisheim (Baden-Württemberg)

World Green Energy Forum, Gyeongju



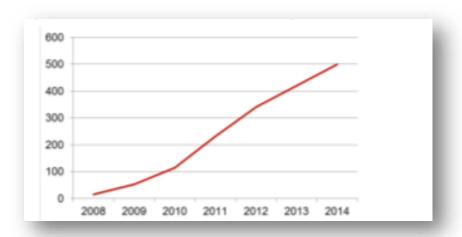


- WP1: Market Partner
  - Develop a training module for Qualification of service personnel
- WP2: Market Research
  - Analysis of specifications and special barriers for a direct market entry
- WP3: Infrastructure
  - Development of a standardized interface for communication of fuel cell heating with energy management systems
- within the consortium
- WP4: Communication
- WP5: Scientific Support
  - Joint discussion of scientific issues related to the implementation as out put of the evaluation of the practical test
- WP6: Project Coordination
  - Project Coordinator ZSW





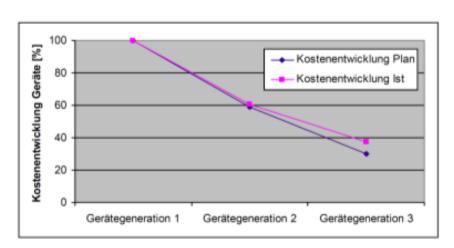
Advised fuel cell heating (cumulative installations)



By 2014, approximately 500 fuel cell heating appliances are installed and in operaton.

## Development of costs for a Fuel cell system

(averages over all manufacturers)



During the project,

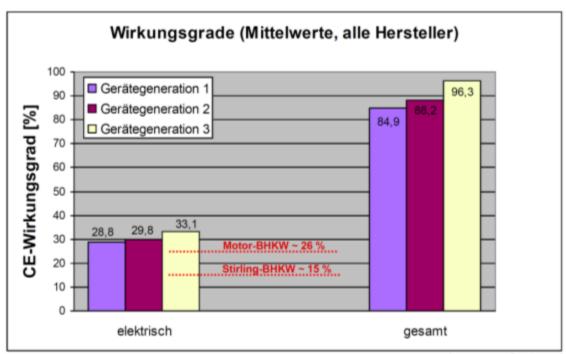
the equipment costs were reduced by about 60% (investment).





### efficiency

(averages over all manufacturers)



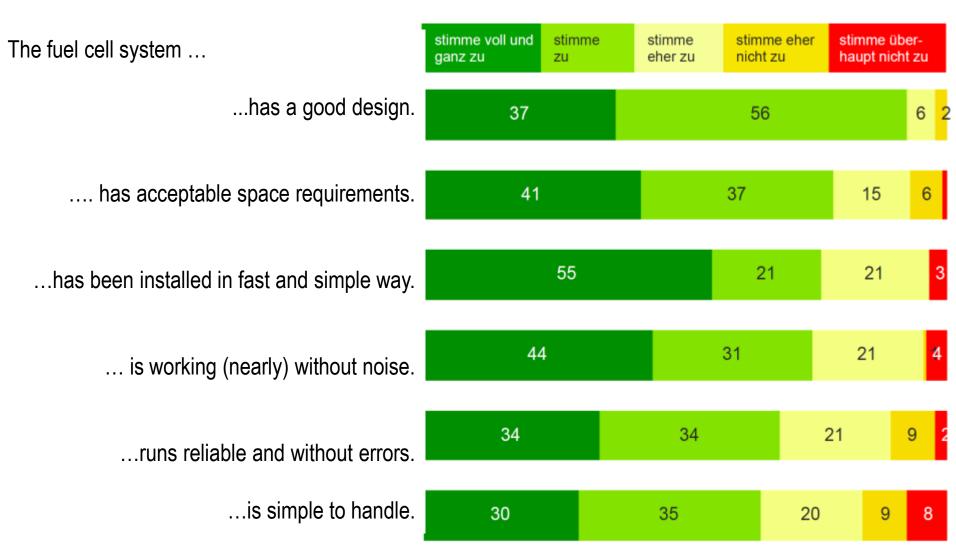
bezogen auf unteren Heizwert, Hu

The efficiencies have successively been increased:

el. efficiencies - > 33% overall efficiencies > 96%.











- Significant reduction of device dimensions and weight (up to 50%)
- Confirmation low emissions and noise
- Increasing ease for installation in the existing building services
- Significant reduction in maintenance operations
- Increase the annual operating hours by demand modulation
- Increase the power to heat ratio
- Stack maturities of approx. 10,000 h detected in the 2-year field tests
- Further **reduction** of the **stack degradation** rates up to <0.2% per 1000 h

#### SOFC / PEM Systems used for









#### Brennstoffzellen-Heizgerät von Hexis: Galileo 1000 N

KWK-Teit

Festoxid-Brennstoffzelle (SOFC) Leistung (el/th) 1,0 kWel / 1,8 kWth Modulation 100-50 % Brennstoff Erdgas, Bioerdgas

el. Wirkungsgrad (Hi) 30-35 % Gesamtwirkungsgrad 95 %

Integriertes Zusatzheizgerät

Brennwertgeritt Leistung Nominutzungsgrad 109 % (<sub>1</sub>N bei 40/30°C).

Gesamtgerät Gesamtwirkungsgrad > 95 % (nach EN 50465 bei VL/Rt. 60/40°C) 62 x 58 x 164

Große (cm), BxTxH Gewicht. Gehäuse

lackiert, voligekapselt 20-25 mber (EN 437) Erdgasdruck Elektrischer Anschluss 230 W 50 Hz

Betriebeart wärmegeführt, Energiemanager geregelt,

Steuerung auch über Fernzugriff

Cattur | President | Hintergrande und Activities | 00.10.2014



#### Brennstoffzellen-Heizgerät von Vaillant:



Typ Leistung (el/th) Festoxid-Brennstoffzelle (SOFC) max. 1.0 kWell / 2.0 kWh Einsatzbareich Einfaméientous. Brennstoff Erdgas, Bioerdgas el. Wirkungsgrad (Hi) Gesamtwirkungsgrad KWK

Gerätedaten Große (mm), LxffxH

Gewicht Gehäuse Endgasdruck Elektrischer Anschluss Betriebsart

Externes Zusatzheizgerät

Leistung Normnutzungsgrad 87.% 600 x 625 x 986

ca. 150 kg.

lackiert, vot gekapselt 20-25 mbar (EN 437) wärmegeführt, Energiemanager geregelt. Steuerung auch über Fernzugriff

Brennwertherzgerät je nach Bedarf konfigurierbar 109 % ( «N bei 40/30°C).

Callus | President | Hintergrande una Activitation | 00:10:2018



50 N



KWK-Teit

Niedertemperatur PEM-Brennstoftzeite (70°C)

Leistung (el-th) 10 max. 1,0 kW<sub>e</sub> ( 1,87 kW<sub>m</sub> Modulation ca. 100 - 40 % P.-**Brennstoff** Erdgas, Bioerdgas el. Wirkungsgrad (HI)

th, Wirkungsgrad KWK.

96.1 % (Leistungsmessung TÜV Rheinland) Gesamtwirkungsgrad

Integriertes Zusatzheizgerät

**Brennwertgerät** Leistung 3.5-20 kW Normnutzungsgrad 109 % (nN bei 40/30°C)

Gesamtgerät

Größe (mm), LxBxH 600 x 600 x 1515 ca. 235 kg Gewicht. Gehäuse lackiert, voligekapselt Erdgasdruck 20 / 25 mbar (EN 437)

Elektrischer Anschluss 230 V / 50 Hz Betriebsart

sfromgeführt, wärmegeführt, Energiemanager geregelt.

pentral gesteuert (virtuelles Kraftwerk)

Typ H-Gas

Callus | President | Hintergründe und Advistery | 09:10:2018







# For further details please contact

Dr. Hanno Butsch Head of International Cooperation

NOW GmbH National Organization Hydrogen and Fuel Cell Technology

Fasanenstrasse 5, 10623 Berlin, Germany



download: www.now-gmbh.de

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1 TÜV SÜD at a glance

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4 conclusions



- Different types of fuel cell applications, e.g.:
  - Stationary use
  - Portable use
  - Vehicle applications
  - Fuel cell modules (e.g. stack)
  - Micro fuel cell systems









- There are different RCS for the European, American and Asian market, e.g.:
  - European Directives e.g. 97/23/EC, 2006/42/EC, 2004/108/EC, 94/9/EC, 79/2009/EC
  - IEC 62282 (Europe, worldwide)
  - ANSI/CSA FC (North America)
  - JIS C (Japan)
- > **Challenge:** How is it possible to consider every single requirement for the different worldwide markets at the product design stage for manufacturing and operation?



#### € 0036

Low Voltage Directive: <u>Directive 2014/35/EU</u>

Electromagnetic Compatibility Directive: <u>Directive 2014/30/EU</u>

• ATEX Directive: Directive 2014/34/EU

• Lifts Directive: <u>Directive 2014/33/EU</u>

Simple Pressure Vessels Directive: <u>Directive 2014/29/EU</u>

Measuring Instruments Directive: <u>Directive 2014/32/EU</u>

Non-automatic Weighing Instruments Directive: <u>Directive 2014/31/EU</u>

Civil Explosives Directive: <u>Directive 2014/28/EU</u>

Pressure Equipment Directive: <u>Directive 2014/68/EU</u>

#### H<sub>2</sub>-application - fuel cell system certification



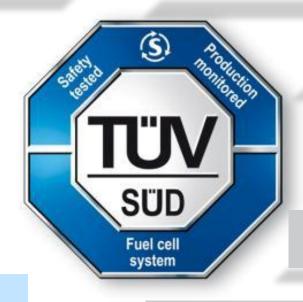
#### TÜV SÜD certification

IEC 62282 Fuel Cell Technologies (EU) 79/2009 Hydrogen-powered motor vehicles

94/9/EC "ATEX Directive"

2006/42/EC Industrial Machinery Directive

> ANSI/CSA FC 1-2004 Stationary Fuel Cell Power Systems



ECE R100 Electric safety

2004/108/EC Electromagnetic Compatibility

97/23/EC
Pressure Equipment Directive

2006/95/EC Low Voltage Directive



#### Steps of the certification process



Evaluation of relevant risks to determine the necessary protection devices Basis:

- deterministic safety concept,
- FMEA (Failure Mode and Effects Analysis)
- HAZOP (Hazard and Operability Study) etc.



Evaluation of functional safety requirements for safety-related components based on e.g. IEC 61508, IEC 61511 (SIL)



Realization of the safety concept Verification of 1 and 2 and proof of documentation

#### Safety concept

- Pressure (to high, to low)
- Temperature (to high, to low)
- Fluid (reverse flow, wrong media)
- Explosion Protection

#### product testing

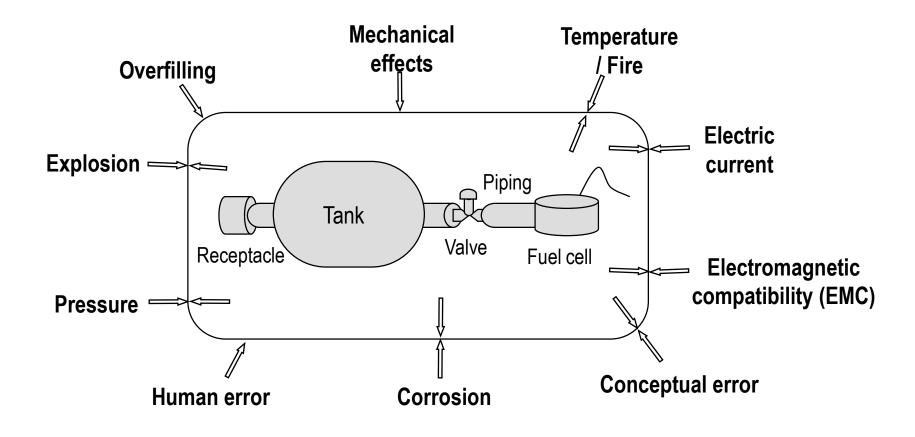
Proof of concept - verification

- Pressure test
- Leakage tests
- Steady-load test
- Lack of oxygen
- Error current
- Wind- and shock test
- Drop test
- Operating instructions



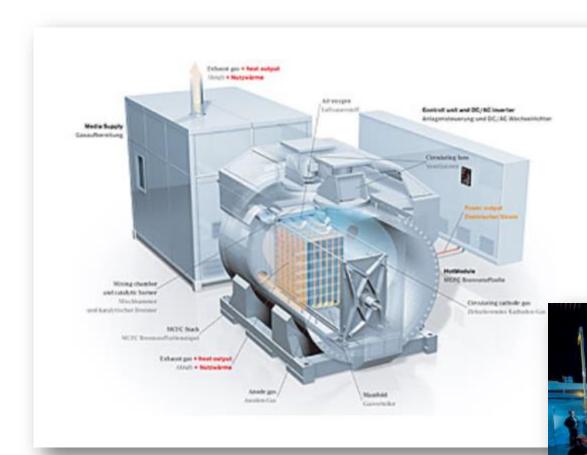


#### Aspects of the safety concept



#### Complex systems – stationary application





Hot Module, MTU Onside Energy

#### TÜV SÜD services for manufacturing and operation



manufacturing operation



#### Hydrogen Refueling Stations (HRS)

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Who cares for the correct interface between vehicle and HRS?











Storage Systems

**Testing and Certification** 



**Components**Testing and Certification



Fuel Cell Stack / – system
Testing and Certification, Safety,
EMC and Efficiency





**Vehicle Integration** 

Explosion / Fire and mechanical Protection, Electric and Battery Safety

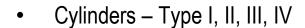
#### H<sub>2</sub>-mobility - Component certification (EU, China, USA etc.)





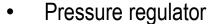


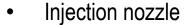
**BOSCH** 











Flexible fuel line



WIKA

Pressure / temperature sensor Swaqelok



- Electronic control
- Connecting parts















**Daimler** 



**Daimler** 



Toyota



**BMW** 





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#### Conclusions



- Political Goals are adressed clealy within Germany
- German Government sets NIP in place:

   (National Innovation Programme for Hydrogen and Fuel Cell Technology)
   1,4 bn. € budget

1,4 bn. € budget (2007-2016)
• incl. 700 mio. € federal funding: BMVI (500 mio. €) and

BMWi (200 mio. €)

- different application do need different ways of governmental and industry support
  - financial funding
  - technical issues
  - communication platforms to synchronize technical issues (e.g. interface FCV-HRS)

and there is a **need for standardization**, where **industry** must be in the **driver seat** to adress early markets

with support of an independent third party TÜV SÜD



Climate protection: Global responsibility for the next generation.



Energy security: More independency from fossil fuels.



Securing the economy: Creating new markets and jobs through innovations.

National Innovation Programme for Hydrogen and Fuel Cell Technology (NIP) BMVI-funding Status 12/2013









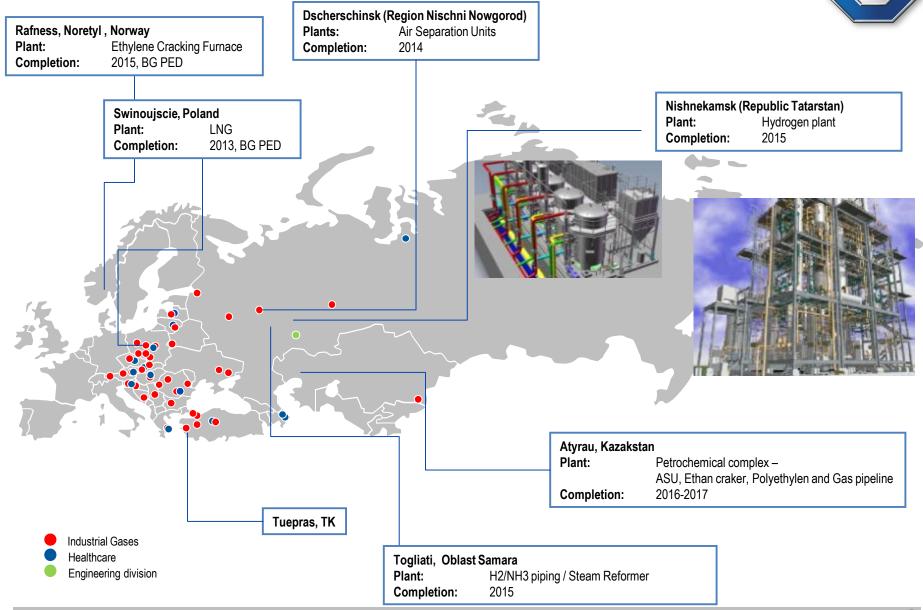


# Back-up



#### Process plants – examples central Eastern Europe – TÜV SÜD activities





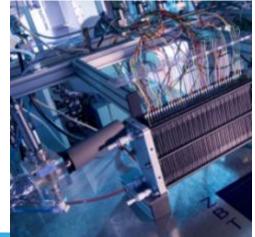
#### Testing facilities – for fuel cells



TÜV SÜD cooperates with external accredited testing facilities/laboratories for testing of fuel cell systems/modules, high pressure equipment, hydrogen etc.

# Testing according to IEC 62282-2 (accredited laboratory EN ISO/IEC 17025)

- The testing facility offers separate enclosed testing areas in order to guarantee technical confidentiality
- Three modular, reverse-traceable test-stands for fuel cells with a power range from 200 Wel up to 20 kWel are available
- Testing of fuel cell modules with either pure hydrogen or with hydrogen mixtures
- Ability to test 5-cell up to 100-cell stacks
- Optional air or water cooled modules
- Inspections up to 900 Ampere and 100 Volt
- Up to 6 bar operational pressure
- Operation under either pure feed gases or gas mixtures for anode and cathode sides
- Operation under differing climatic conditions





#### Testing facilities – for fuel cells



# High pressure testing with Hydrogen / CNG (accredited laboratory EN ISO/IEC 17025)

- climate chambers for sample conditioning from -60 °C to 200 °C
- testing with hydrogen, CNG and other gases up to 200 MPa

#### Component testing

Functional tests with compressed gas

#### Permeation measurement

Gases H<sub>2</sub>, He, CH<sub>4</sub> Single cylinders & complete systems

#### Burst testing

Components or complete tanks
Combination with high-speed cameras

Validation and certification testing
 Leak and function testing
 Development support

Durability

#### Fuel cell testing

Operation under extreme ambient conditions
Gas tightness of single components or complete systems
Destructive tests





#### Testing facilities – for fuel cells



### High pressure hydrogen / cryo compressed hydrogen testing (accredited laboratory EN ISO/IEC 17025)

- Tests beyond certification limits
   Pressures > 87.5 Mpa
   Temperatures < 60°C > +85 °C
- Gas cycle tests with
   chemically/mechanically pre-damaged tank systems
- Thermal shock testing
   quick tank system temperature changes
   extreme gas pre-conditioning
- Measurement of substantial leaks
- Emission (permeation + leakage)
   measurement during draining and filling
   emission measurement during gas cycle tests continuously
- O-ring tests
   gas tightness at various temperatures
- Long-term exposure to hydrogen max. pressure 100 MPa max. temperature 300 °C
- Hydraulic burst tests
- Ignition of released hydrogen gas









#### H<sub>2</sub>-infrastructure - filling stations

# TÜV

#### Hydrogen refueling stations





Europe's larges HRS, Hamburg, 2012



OMV Stuttgart Airport, 2010



Mobile HRS, Linde, 2006





Flexible location, H2logic, 2011

#### Sustainable Hydrogen Applications

TÜV

Who cares for the correct interface between vehicle and HRS (hydrogen filling station)?







#### Test and certification of 70 MPa cylinder (Type 4)

#### **Special test facilities**







#### Test and certification of 70 MPa cylinder (Type 4)



#### **Special test facilities**

#### **Technical Data:**

max. drop weight: 2.5 t max. drop height: 7m Adjustable positioning Remote-controlled activation Tests with flammable gas possible

#### **Measurement equipment:**

Acceleration sensor Inner-tank pressure Strain gauge Ambient pressure High-speed camera Infra-red camera etc.











#### Training and education of personnel

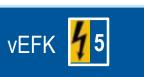




level of qualification - safe hydrogen handling



Fachverantwortung der durchgeführten HV-/ H<sub>2</sub>-Tätigkeiten in ihrem Bereich



H<sub>2</sub> befähigte Person



(eigen-) vera ntwortliche Tätigkeiten am HV-/ gasführenden System



H<sub>2</sub> befähigte Person



Festgelegte Arbeiten an HV-/ gasführenden Systemen



H<sub>2</sub> unterwiesene Person



Allgemeine Arbeiten an elektrifizierten / gasführenden Fahrzeugen (nicht am HV/H2-System)



H<sub>2</sub> Basis Mit Fahrberechtigung



Elektrifiziertes / gasführendes Fahrzeug fahren und bedienen

EL Mit Fahrberechtigung

⊏ L\

#### The Clean Energy Partnership





# DAIMLER ENGLE SHOULD BYG DAIMLER ENGLE SHOULD BYG PHOCHBAHN SIEMENS TOYOTA SSB VATERWALL VOLKSWAGEN

#### Fields of Activities:

Hydrogen Production

Technical improvement of electrolyzers, compressors and storage technologies.

Infrastructure

Technical improvement of refueling technology and deployment of an initial HRS infrastructure.

Mobility (Cars and Busses)

Technical improvement of the FC System and running demonstration fleets.

#### 50 HRS for Germany





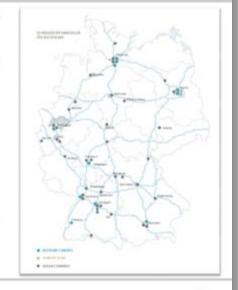
- joint Letter of Intent to expand the network of hydrogen filling stations in Germany
- signed by the German Ministry of Transport, Building and Urban Development (BMVI) and several industrial companies
- part of the National Innovation Programme for Hydrogen and Fuel Cell Technology (NIP)
- overall investment more than €40 million (US\$51 million)
- coordination by NOW GmbH in the frame of the Clean Energy Partnership (CEP)





#### **Current Status:**

- Location planning of the 50 HRS has been finalized.
- Currently there are application for funding for 23 HRS, the remaining 12 HRS are in the planning phase.
- The majority of the HRS will be operated by H2-Mobility after the funded project time frame has ended.
- About ~110 FCEV's are currently on the road.





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#### CEP & H2 Mobility – Expansion of the filling station network in Germany



"Getting the job done! "

Continuously build-up of H2stations, vehicle fleets, standards

#### German States

(accociate CEP partners North Rhine-Westphalia, Baden-Württemberg, Hesse and others)

promote the expansion of the hydrogen infrastructure

#### H<sub>2</sub> Mobility

"The big picture"

Framework requirements for the economic build-up of a nationwide H<sub>2</sub>-Infrastructure

Nationwide H<sub>2</sub>-Infrastructure in Germany. Standardised, safe, comfortable fuelling!





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#### H2-Mobility action plan until 2023













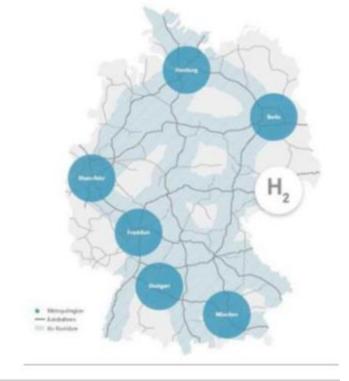


Air Liquide, Daimler, Linde, OMV, Shell and Total agree on an action plan for the construction of a hydrogen refueling network in Germany.

#### Targets:

- 400 HRS until 2023 ( 100 HRS until 2017).
- 350 mio. € investment.
- Max. 90 km distance between two HRS at the motorway.
- 10 HRS in each metropolitan area.









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